



Discount reminder

With this sub module of EuroFib reminder management you are able to create discount reminders for your customers.

Ongoing necessary activity in the account process:

Mark the affected open items (which item is an open discount amount?)

You are able to mark the open items during the clearing process immediately as „uncharged discount“...

Posting Online

account	20006	assignment amount	-950,00	-950,00
voucher date	16.05.2018	to divide	0,00	0,00 EUR

ext.voucher No.	voucher date	outstanding surplus	discount	assignment amount	difference
BA	16.05.2018	0,00 d	0,00	,00	
AR 15	12.12.2013	36.000,00 d	0,00	,00	
AR 1600056	05.03.2016	1.200,00 d	0,00	,00	
AR 1600057	01.04.2016	2.400,00 d	0,00	,00	
BA 1	15.09.2016	-400,00 d	0,00	,00	
BA 1	15.09.2016	-4.400,00 d	0,00	,00	
BA 1	15.09.2016	-3.600,00 d	0,00	,00	
AR 13	10.02.2018	1.000,00 d	0,00	950,00	50,00
BA	16.05.2018	-950,00 d	0,00	,00	

0,00 950,00

voucher date	10.02.2018	voucher no.	13	ext vou number	13
due	10.02.2018	valuta start	10.02.2018	posting text	Rechnung
to				cost centre	000100
posting date	10.02.2018	reminder	uncharged disc.	cost unit	
				assignment	



...or also afterwards by Open items => Screen with the right mouse button => Change OI (field „special reminder“)

account 20006 Schmidhuber EDV Software GmbH AT-1210 Wien, Schöpfleuthnergasse 22			
voucher no.	13	invoice amount	1.000,00
voucher type	AR	outstanding surplus	50,00
voucher date	10.02.2018	open fc rest	0,00
reminder		terms of payment	
begin valuta	10.02.2018	netdays	
due	10.02.2018	discount days1	,00 %
reminder level	0	discount days2	,00 %
date/reminder	00.00.0000	OI text	Rechnung
reminder	<input checked="" type="checkbox"/>	classification no.	
special reminder	uncharged disc.	ext. voucher No.	13
representative		cession	
		NR code	

Setting for reminder management module:

Remind => Reminder => Options

tabpage „Crystal Reports“

Enter the desired layout (Crystal Reports) for each language code for your discount reminders. This layout can be different to your default reminder layout.

Options reminder management	
no. of reminders	3
printout version	Crystal Reports
print fix	<input type="checkbox"/>
from level	
settings Options Collection expenses Voucher types Crystal Reports EMail - ab Stufe colors client	
Archive	<input checked="" type="checkbox"/> C:\temp
Report (due soon invoices)	Report (Skantomahnung)
	C:\temp\Skantomahnung.rpt
	C:\temp\Skantomahnung.rpt



Remind => Reminder => Texts

Enter the desired header/footer text for each language code for your discount reminders.

text RTF

selection

text type: Kopftext - Skontomahnungen

language: 1 Deutsch

Skontomahnung

Ihr gewünschter Kopftext für Skontomahnungen...

Remind => Reminder => Headings

Enter the desired subject/body text for each language code for your discount reminders if you want to send them by email automatically.

Skontomahnungen - EMail

subject: Uncharged discount

text: Dear Customer,
enclosed your discount reminder

Process to create discount reminders:

Remind => Reminder => Selection

The process for „discount reminders“ is an own selection/process.
Just do the known steps (selection, protocol, edit, print, ...) with the new type.

Selection

type: special reminder

debtors / creditors: debtors

selection: new selection

date input

date/reminder: 16.05.2018

due to: 16.05.2018

payments considered till: 16.05.2018

due date: 00.00.0000